

# Islamic Finance *briefings*

 A **RED**money Product

## **RESTRUCTURING ISLAMIC FINANCINGS AND SUKUK**

6<sup>th</sup> OCTOBER  
TOWERS ROTANA, DUBAI

### **Introduction & Overview**

This timely 1-day workshop examines the issue of restructuring Islamic transactions and Sukuk. Workshop leader, Rahail Ali, partner at Lovells, will lead delegates through the complex issues involved and will demonstrate the options available to banks and issuers. The workshop will cover the essential legal, practical and Shariah issues for restructuring Islamic financings.

### **Workshop Agenda**

This program will be run on an interactive and consultative basis. The workshop leader will introduce key topics which will then be presented in detail through worked examples and cases. Instructor-led discussion will enable delegates to acquire a comprehensive understanding of all the relevant issues associated with restructuring Islamic financial transactions.

**9.00am – 4.00pm**

Key points for discussion:

- Examining defaults, breach of covenants and late payments by issuers
- Evaluating options open to banks issuers to restructure
- Evaluating 'cash' options versus 'non-cash' options
- Assessing legal aspects surrounding exchange offers and exit consent solicitations
- Understanding crucial Shariah implications of restructuring financial transactions

### **Workshop Leader**

Rahail Ali is a partner at Lovells and is the firm's Global Head of Islamic Finance. Rahail is based in Lovells' Dubai office. He studied international law at the University of Cambridge, after graduating from the University of Birmingham. He is widely acknowledged to be one of the world's leading Islamic finance lawyers, reflected in numerous accreditations from leading awards industry and legal publications. Rahail has worked on many of the most innovative and high value Islamic finance deals closed to date. In the last two years alone, the deals he led have won more than twenty awards. Amongst other articles, publications and organisations, he is the consulting editor of "*Islamic Finance - A Practical Guide*" and a member of HM Treasury's Islamic Finance Experts Group.

For more information, please contact **Subashini Jaganathan** for more details. Telephone **+603 2162 7800** ext. **32**

# Restructuring Islamic Financings And Sukuk

6<sup>th</sup> October 2009, Dubai

Contact us at  
Tel: +603 2162 7800 Fax: +603 2162 7810

Please book the following delegates for this briefing

Register before 6th September	Register after 6th September
US\$850	US\$900

## 1. Delegate details

Name	Job Title	Email address	Telephone
1 _____ / _____ / _____ / _____			
2 _____ / _____ / _____ / _____			
3 _____ / _____ / _____ / _____			
4 _____ / _____ / _____ / _____			
5 _____ / _____ / _____ / _____			

Fees include training materials, refreshments and lunch. Accommodation is not included.

## 2. Who to invoice and contact?

Please tell us who we should invoice. It is also helpful for us to have the name of an administrator with whom we can liaise directly.

Contact person for invoicing: ..... Job Title: .....

Email: ..... Tel: ..... Fax: .....

Contact person to send administration details: .....

Job Title: ..... Email: ..... Tel: .....

Payment can be made by cheque, bank transfer or credit card. A notification will be sent to you once payment has been received.

I wish to pay by:  Cheque/bankers draft  Telegraphic transfer  Credit card

Please note all telegraphic transfer fees are to be borne by the sponsoring organization.

## 3. Approving Manager

To process your registration we require the name and signature of a manager who is authorized by your organization to approve expenditure.

Name: ..... Job Title: .....

Organization name: .....

Email: ..... Tel: .....

Authorizing signature.....(mandatory)

Yes, I have read and understood the booking and cancellation policy below.

## 4. Send us your registration!

By email: [info@islamicfinancetraining.com](mailto:info@islamicfinancetraining.com) By fax: +603 2162 7810

You may also book online at <http://www.islamicfinancetraining.com>

Please call us on: +603 2162 7800 or +603 2162 7802 if you require assistance.

Our address is: REDmoney, 21/F, Menara Park, 12 Jalan Yap Kwan Seng, Kuala Lumpur, 50450, Malaysia

### Booking and Cancellation Policy – important, please read carefully

By completing and sending us this registration form you are confirming delegate places on the course. If delegates cannot attend the course replacement participants are always welcome. Otherwise delegates must request in writing (letter, fax or email) to cancel registration/s or transfer to a different course at least 21 days before the course start date to be eligible for a refund, less a 5% administration fee. Delegates who cancel within 21 days of the course start date, or who do not attend, are liable to pay the full course fee and no refunds will be given. Instead fees will be converted to an REDmoney course voucher equivalent to the original fee, less a 15% administration charge. This voucher is transferable within your organization and must be redeemed within one year of issue or become void. If a course is postponed for whatever reason delegate bookings will be automatically transferred to the new course date. Delegates who wish to transfer to a different course will be subject to the same terms as above and charged the difference in course fees. No refunds or course vouchers will be issued for a no-show.

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